

## Comparison of battery technology gap between China and foreign countries

### How much does China support the battery industry?

Researchers at the Center for Strategic and International Studies calculated that Chinese government support for the battery and EV sector totaled \$230 billionfrom 2009 to 2023. 5 China dominates the manufacturing of every component of battery cells as well as the upstream supply chain (see figure 2a).

### Why do Chinese companies dominate the global battery mineral sector?

Chinese companies, and by extension the Chinese Communist Party, have an increasingly dominant presence in the global battery mineral sector. This presence extends beyond a leading market position to include growing political and economic ties with governments across the Global South.

### Which countries have the best battery patents?

South Korea and Chinaare particularly competitive in the arena of battery patents, with South Korean companies like LG Energy Solution and Samsung SDI leading in terms of both quantity and quality of patents, especially in areas such as electrode materials, cell processes, and packaging.

## Is China's battery mineral dominance a threat to US EV industry?

China's battery mineral dominance poses a serious challenge o the United States and to US allies with significant EV and battery manufacturing industries. One such country is South Korea, home to three of the world's top-10 battery makers 62 and one of the top-10 EV manufacturers. 63

### Why are batteries so important in China?

A cornerstone of the modern economy, batteries are essential and ubiquitous across consumer electronics such as cellphones, military equipment such as drones, and clean energy products such as electric vehicles (EVs) and power grid storage installations. Over the past decade, China has come to dominate this critical industry.

## Can America compete with China in EV & battery markets?

The United States and its allies have common interests in competing with China but are also competing with one another, something that complicates efforts at cooperation. Nevertheless, cooperation among America and its allies will be necessary to contend with China's powerful role in EV and battery markets.

TrendForce pointed to "a significant gap" in the "patent layout" between Chinese companies and their international competitors for the technology. "In the future competition for [all-solid-state batteries], companies from Japan, South Korea, Europe and the US have the opportunity to surpass China and reshape the competitive ...

Over the past decade, China has come to dominate this critical industry. Across every stage of the value chain for current-generation lithium-ion battery technologies, from mineral extraction and processing to battery ...



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An observed technology gap captures the existing differences in technology level between establishments, regions or countries. An expected technology gap is an indication of the effort of imitating and learning from technology leaders. The corresponding measures and effects of observed and expected technology gaps on OFDI-induced reverse technology ...

This study reveals distinct emphases on technologies such as lithium-ion and waste battery recycling, highlighting notable differences in patent activities among key companies and countries. China's large number of patents in battery manufacturing processes contrasts with the USA's focus on electrochemical cell construction and ...

In 2022, six Chinese battery companies supplied 60% of the global market for EV, plug-in hybrid, and hybrid batteries; led by CATL, in first place, all were among the world"s top-10 battery manufacturers.29 China likewise dominated manufacturing capacity for cathodes (70%) and anodes (85%).30 As a result, Chinese firms not only have market advan...

China dominates global production of natural graphite at 65%, followed distantly by Madagascar, Mozambique and Brazil. China also makes up more than 75% of the global production of synthetic graphite and more than 90% of ...

Global battery maker CATL says it will expand its electric vehicle battery swapping in China in 2025. ... While the technology could do well in China, it's uncertain whether it could work in other countries. What is battery swapping? Attendees look at the next generation battery swapping station from China-based CATL, the world's largest maker of batteries for ...

Specifically, the decline in the emission intensity gap reduced 31.3 Mt of China's exports to developed countries during 2004-2007 (Fig. 3b), while the effect escalated to 139.8, 136.4 and 189 ...

To systematically solve the key problems of battery electric vehicles (BEVs) such as "driving range anxiety, long battery charging time, and driving safety hazards", China took the lead in putting forward a "system engineering-based technology system architecture for BEVs" and clarifying its connotation. This paper analyzes ...

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China has more than closed the gap in battery R& D--it has taken the lead (see figure 4). Thanks to aggressive Chinese R& D funding, 68 percent of highly cited technical papers on battery technology now come from Chinese research institutions, compared with just 10 percent from U.S. institutions. 21



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On the basis of measuring the agricultural technology gap between African countries and China, this paper takes African countries in 2019 as samples, takes (China Africa Agricultural Technology Gap-1) as the ...

This is happening as a result of the increasing array of forces pushing towards some level of economic disengagement between the U.S. and China, with a focus on technology specifically. Economic ...

clarify the agricultural technology gap between Africa and China, identify its underlying causes, and explore the paths for African countries to narrow this gap.

The article focuses on the problem of innovation gap in the world economy, as there are in general countries with developed national innovation systems, playing the role of technology leaders, and those with developing innovation systems, acting as innovation followers. Western European economies belong usually to the first group whereas China is traditionally classified ...

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